Form **990** Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047 **2006** Open to Public Inspection

A For the 2006 calendar year, or tax year beginning 7/01/06 **, and ending** 6/30/07

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return ☐ Amended return ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: HEART OF WEST MICHIGAN UNITED WAY

Number and street (or P.O. box if mail is not delivered to street address): 118 COMMERCE AVENUE SW, SUITE 100 — Room/suite:

City or town, state or country, and ZIP + 4: GRAND RAPIDS MI 49503-4106

D Employer identification number: 38-1360923

E Telephone number: 616-459-6281

F Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) ▶

• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

H and I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) If "Yes," enter number of affiliates ▶

H(c) Are all affiliates included? N/A ☐ Yes ☐ No (If "No," attach a list. See instructions.)

H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

I Group Exemption Number ▶

G Website: ▶ WWW.WAYBETTERUNITEDWAY.ORG

J Organization type (check only one) ▶ ☒ 501(c) (3) ◀(insert no.) ☐ 4947(a)(1) or ☐ 527

K Check here ▶ ☐ if the organization is not a 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

M Check ▶ ☐ if the organization is **not** required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 20,125,279

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)

Revenue

1	Contributions, gifts, grants, and similar amounts received:				
a	Contributions to donor advised funds	1a			
b	Direct public support (not included on line 1a)	1b	14,163,528		
c	Indirect public support (not included on line 1a)	1c	305,686		
d	Government contributions (grants) (not included on line 1a)	1d	866,024		
e	**Total** (add lines 1a through 1d) (cash $ 15,335,238 noncash $)			1e	15,335,238
2	Program service revenue including government fees and contracts (from Part VII, line 93)			2	228,529
3	Membership dues and assessments			3	
4	Interest on savings and temporary cash investments			4	419,485
5	Dividends and interest from securities			5	339,929
6a	Gross rents	6a	66,031		
b	Less: rental expenses	6b			
c	Net rental income or (loss). Subtract line 6b from line 6a			6c	66,031
7	Other investment income (describe ▶)			7	

		(A) Securities		(B) Other
8a	Gross amount from sales of assets other than inventory	3,274,325	8a	57,675
b	Less: cost or other basis and sales expenses	2,912,589	8b	61,989
c	Gain or (loss) (attach schedule)	361,736	8c	-4,314
d	Net gain or (loss). Combine line 8c, columns (A) and (B)	SEE STMT 1		SEE STMT 2

8d	Net gain or (loss)			8d	357,422
9	Special events and activities (attach schedule). If any amount is from **gaming,** check here ▶ ☐				
a	Gross revenue (not including $ of contributions reported on line 1b)	9a			
b	Less: direct expenses other than fundraising expenses	9b			
c	Net income or (loss) from special events. Subtract line 9b from line 9a			9c	
10a	Gross sales of inventory, less returns and allowances	10a			
b	Less: cost of goods sold	10b			
c	Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a			10c	
11	Other revenue (from Part VII, line 103)			11	404,067
12	**Total revenue.** Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11			12	17,150,701

Expenses

13	Program services (from line 44, column (B))	13	14,261,483
14	Management and general (from line 44, column (C))	14	391,350
15	Fundraising (from line 44, column (D))	15	1,022,532
16	Payments to affiliates (attach schedule) SEE STATEMENT 3	16	138,159
17	**Total expenses.** Add lines 16 and 44, column (A)	17	15,813,524

Net Assets

18	Excess or (deficit) for the year. Subtract line 17 from line 12	18	1,337,177
19	Net assets or fund balances at beginning of year (from line 73, column (A))	19	23,276,216
20	Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 4	20	561,118
21	Net assets or fund balances at end of year. Combine lines 18, 19, and 20	21	25,174,511

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

DAA

Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach schedule) (cash$ ______ non-cash $ ______) If this amount includes foreign grants, check here ▶ ☐	22a				
22b Other grants and allocations (attach schedule) STMT 5 (cash$ 11958885 non-cash $ ______) If this amount includes foreign grants, check here ▶ ☐	22b	11,958,885	11,958,885		
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25a Compensation of current officers, directors, key employees, etc. listed in Part V-A (attach schedule) SEE STATEMENT 6	25a	249,315	108,267	99,726	41,322
b Compensation of former officers, directors, key employees, etc. listed in Part V-B (attach schedule)	25b				
c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)	25c				
26 Salaries and wages of employees not included on lines 25a, b, and c	26	1,630,387	1,036,756	98,935	494,696
27 Pension plan contributions not included on lines 25a, b, and c	27	125,763	77,973	11,319	36,471
28 Employee benefits not included on lines 25a – 27	28	217,425	156,477	22,104	38,844
29 Payroll taxes	29	151,087	91,724	15,009	44,354
30 Professional fundraising fees	30				
31 Accounting fees	31				
32 Legal fees	32				
33 Supplies	33	11,418	5,067	1,304	5,047
34 Telephone	34	67,646	43,475	5,913	18,258
35 Postage and shipping	35	28,041	9,887	2,555	15,599
36 Occupancy	36	197,974	124,203	20,401	53,370
37 Equipment rental and maintenance	37	7,534	4,362	596	2,576
38 Printing and publications	38	215,097	102,877	18,313	93,907
39 Travel	39	37,759	26,347	4,312	7,100
40 Conferences, conventions, and meetings	40				
41 Interest	41				
42 Depreciation, depletion, etc. (attach schedule)	42	180,918	121,099	14,722	45,097
43 Other expenses not covered above (itemize): a SEE STATEMENT 7	43a	596,116	394,084	76,141	125,891
b	43b				
c	43c				
d	43d				
e	43e				
f	43f				
g	43g				
44 **Total functional expenses.** Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	44	15,675,365	14,261,483	391,350	1,022,532

Joint Costs. Check ▶ ☐ if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in **(B)** Program services? ▶ ☐ **Yes** ☒ **No**

If "Yes," enter **(i)** the aggregate amount of these joint costs $ ______ ; **(ii)** the amount allocated to Program services $ ______ ;

(iii) the amount allocated to Management and general $ ______ ; and **(iv)** the amount allocated to Fundraising $ ______

Part III **Statement of Program Service Accomplishments** (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ▶ RAISE FUNDS TO DISTRIBUTE TO CHARITABLE ORGANIZATIONS. All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	**Program Service Expenses** (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
a GRANTS OR GIFTS TO PARTNER AGENCIES AND OTHER CHARITABLE ORGANIZATIONS - SEE ATTACHED SCHEDULE. (Grants and allocations $ 8,282,290) If this amount includes foreign grants, check here ▶ ☐	8,282,290
b COMMUNITY IMPACT PROBLEM SOLVING & ALLOCATIONS TO BENEFIT THE COMMUNITY - 283,000 INDIVIDUALS AND FAMILIES SERVED. SEE ATTACHED COMMUNITY IMPACT REPORT. (Grants and allocations $) If this amount includes foreign grants, check here ▶ ☐	1,915,943
c LABOR PARTICIPATION FOR COMMUNITY INVOLVEMENT. (Grants and allocations $) If this amount includes foreign grants, check here ▶ ☐	261,141
d DESIGNATED DONATIONS TO CHARITABLE ORGANIZATIONS SPECIFIED BY THE DONOR. (Grants and allocations $) If this amount includes foreign grants, check here ▶ ☐	3,676,595
e Other program services (attach schedule) SEE STMT 8 (Grants and allocations $) If this amount includes foreign grants, check here ▶ ☐	125,514
f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶	14,261,483

Part IV Balance Sheets (See the instructions.)

					(A) Beginning of year		(B) End of year
	Note:	Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.					
Assets	45	Cash-non-interest-bearing			55,616	45	35,142
	46	Savings and temporary cash investments			10,337,307	46	11,022,683
	47a	Accounts receivable	47a	318,448			
	b	Less: allowance for doubtful accounts	47b		116,124	47c	318,448
	48a	Pledges receivable	48a	6,923,574			
	b	Less: allowance for doubtful accounts	48b	1,085,425	5,254,668	48c	5,838,149
	49	Grants receivable				49	
	50a	Receivables from current and former officers, directors, trustees, and key employees (attach schedule)				50a	
	b	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (att. schedule)				50b	
	51a	Other notes and loans receivable (attach schedule)	51a				
	b	Less: allowance for doubtful accounts	51b			51c	
	52	Inventories for sale or use				52	
	53	Prepaid expenses and deferred charges			25,041	53	265,455
	54a	Investments—publicly-traded securities SEE STATEMENT 9 ▶ ☐ Cost ☒ FMV			4,784,163	54a	5,256,548
	b	Investments—other securities (attach schedule) ▶ ☐ Cost ☐ FMV				54b	
	55a	Investments-land, buildings, and equipment: basis	55a				
	b	Less: accumulated depreciation (attach schedule)	55b			55c	
	56	Investments-other (attach schedule)				56	
	57a	Land, buildings, and equipment: basis	57a	4,709,385			
	b	Less: accumulated depreciation (attach schedule) SEE STATEMENT 10	57b	1,542,415	3,218,932	57c	3,166,970
	58	Other assets, including program-related investments (describe ▶ SEE STATEMENT 11)			2,023,963	58	2,057,386
	59	**Total assets** (must equal line 74). Add lines 45 through 58			25,815,814	59	27,960,781
Liabilities	60	Accounts payable and accrued expenses			283,539	60	342,596
	61	Grants payable				61	
	62	Deferred revenue				62	
	63	Loans from officers, directors, trustees, and key employees (attach schedule)				63	
	64a	Tax-exempt bond liabilities (attach schedule)				64a	
	b	Mortgages and other notes payable (attach schedule)				64b	
	65	Other liabilities (describe ▶ SEE STATEMENT 12)			2,256,059	65	2,443,674
	66	**Total liabilities.** Add lines 60 through 65			2,539,598	66	2,786,270
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here** ▶ ☒ and complete lines 67 through 69 and lines 73 and 74.					
	67	Unrestricted			5,636,449	67	7,323,594
	68	Temporarily restricted			10,385,070	68	10,532,351
	69	Permanently restricted			7,254,697	69	7,318,566
		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 70 through 74.					
	70	Capital stock, trust principal, or current funds				70	
	71	Paid-in or capital surplus, or land, building, and equipment fund				71	
	72	Retained earnings, endowment, accumulated income, or other funds				72	
	73	**Total net assets or fund balances** (add lines 67 through 69 **or** lines 70 through 72. (Column (A) **must** equal line 19 and column (B) **must** equal line 21)			23,276,216	73	25,174,511
	74	**Total liabilities and net assets/fund balances.** Add lines 66 and 73			25,815,814	74	27,960,781

Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions.)

a	Total revenue, gains, and other support per audited financial statements			a	14,035,224
b	Amounts included on line **a** but not on Part I, line 12:				
1	Net unrealized gains on investments	b1	429,341		
2	Donated services and use of facilities	b2			
3	Recoveries of prior year grants	b3			
4	Other (specify):	b4			
	Add lines **b1** through **b4**			b	429,341
c	Subtract line **b** from line **a**			c	13,605,883
d	Amounts included on Part I, line 12, but not on line **a:**				
1	Investment expenses not included on Part I, line 6b	d1			
2	Other (specify): SEE STATEMENT 13	d2	3,544,818		
	Add lines **d1** and **d2**			d	3,544,818
e	**Total revenue** (Part I, line 12). Add lines **c** and **d** ▶			e	17,150,701

Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

a	Total expenses and losses per audited financial statements			a	12,136,929
b	Amounts included on line **a** but not Part I, line 17:				
1	Donated services and use of facilities	b1			
2	Prior year adjustments reported on Part I, line 20	b2			
3	Losses reported on Part I, line 20	b3			
4	Other (specify):	b4			
	Add lines **b1** through **b4**			b	
c	Subtract line **b** from line **a**			c	12,136,929
d	Amounts included on Part I, line 17, but not on line **a:**				
1	Investment expenses not included on Part I, line 6b	d1			
2	Other (specify): SEE STATEMENT 14	d2	3,676,595		
	Add lines **d1** and **d2**			d	3,676,595
e	**Total expenses** (Part I, line 17). Add lines **c** and **d** ▶			e	15,813,524

Part V-A Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

(A) Name and address	**(B)** Title and average hours per week devoted to position	**(C)** Compensation **(If not paid, enter -0-.)**	**(D)** Contributions to employee benefit plans & deferred compensation plans	**(E)** Expense account and other allowances
SEE STATEMENT 15				

Part V-A Current Officers, Directors, Trustees, and Key Employees (continued)

			Yes	No
75a	Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings ▶ 15			
b	Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If "Yes," attach a statement that identifies the individuals and explains the relationship(s)	75b		X
c	Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to the organization? See the instructions for the definition of "related organization." If "Yes," attach a statement that includes the information described in the instructions.	75c		X
d	Does the organization have a written conflict of interest policy?	75d	X	

Part V-B Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits

(If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

(A) Name and address	(B) Loans and Advances	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
N/A				

N/A

Part VI Other Information (See the instructions.)

			Yes	No
76	Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	77		X
78a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?	78a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	78b	X	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79		X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a		X
b	If "Yes," enter the name of the organization ▶ and check whether it is ☐ exempt **or** ☐ nonexempt			
81a	Enter direct and indirect political expenditures. (See line 81 instructions.) 81a N/A			
b	Did the organization file **Form 1120-POL** for this year?			X

Part VI Other Information (continued)

				Yes	No
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		82a	X	
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	82b			
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?		83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?		83b	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		84a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	N/A	84b		
85	501(c)(4), (5), or (6) organizations. **a** Were substantially all dues nondeductible by members?	N/A	85a		
b	Did the organization make only in-house lobbying expenditures of $2,000 or less?	N/A	85b		
	If "Yes" was answered to either 85a or 85b, **do not** complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.				
c	Dues, assessments, and similar amounts from members	85c N/A			
d	Section 162(e) lobbying and political expenditures	85d N/A			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e N/A			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f N/A			
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	N			
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	N/A	85h		
86	501(c)(7) orgs. Enter: **a** Initiation fees and capital contributions included on line 12	86a N/A			
b	Gross receipts, included on line 12, for public use of club facilities	86b N/A			
87	501(c)(12) orgs. Enter: **a** Gross income from members or shareholders	87a N/A			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b N/A			
88a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX		88a		X
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI ▶		88b		X
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0				
b	501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		89b		X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶	0			
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization ▶	0			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?		89e		X
f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?		89f		X
g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		89g		X

90a List the states with which a copy of this return is filed ▶ MI

b Number of employees employed in the pay period that includes March 12, 2006 (See instructions.) 90b 43

91a The books are in care of ▶ SUSAN STODDARD Telephone no. ▶ 616-459-6281

Located at ▶ 118 COMMERCE AVE SW, SUITE 100 GRAND RAPIDS, MI ZIP + 4 ▶ 49503

			Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	91b		X
	If " Yes," enter the name of the foreign country ▶			
	See the instructions for exceptions and filing requirements for **Form TD F 90-22.1,** Report of Foreign Bank and Financial Accounts.			

Part VI Other Information (continued)

			Yes	No
c	At any time during the calendar year, did the organization maintain an office outside of the United States?	91c		X
	If "Yes," enter the name of the foreign country ▶			

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of **Form 1041-** Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92 N/A

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	**(B)** Amount	**(C)** Exclusion code	**(D)** Amount	
93 Program service revenue:					
a DESIGNATED ADMIN			1	228,529	
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	419,485	
96 Dividends and interest from securities			14	339,929	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property			16	66,031	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			1	357,422	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: **a**					
b OFFICE SUPPORT SERVICE FEES			1	14,539	
c FACILITIES MANAGEMENT FEES	541610	49,570			
d BAD DEBT RECOVERIES			1	203,922	
e INSURANCE REIMBURSEMENT			1	136,036	
104 Subtotal (add columns (B), (D), and (E))		49,570		1,765,893	0

105 **Total** (add line 104, columns (B), (D), and (E)) ▶ 1,815,463

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
N/A	

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	**(B)** Percentage of ownership interest	**(C)** Nature of activities	**(D)** Total income	**(E)** End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
Note: If "Yes" to **(b),** file Form 8870 **and** Form 4720 (see instructions).

DAA

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13).

		Yes	No
106	Did the reporting organization **make** any transfers **to** a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.		X

	(A) Name, address, of each controlled entity	(B) Employer ID Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
	Totals			

		Yes	No
107	Did the reporting organization **receive** any transfers **from** a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.		X

	(A) Name, address, of each controlled entity	(B) Employer ID Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
	Totals			

		Yes	No
108	Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?		X

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer Date

Type or print name and title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ☐	Preparer's SSN or PTIN (See Gen. Instr. X)
Firm's name (or yours if self-employed), address, and ZIP + 4: ANDREWS HOOPER & PAVLIK P.L.C. 1241 EAST BELTLINE NE STE 230 GRAND RAPIDS, MI 49525		EIN	Phone no. 616-942-6440

DAA

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No. 1545-0047

2006

Name of the organization: HEART OF WEST MICHIGAN UNITED WAY

Employer identification number 38-1360923

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 2 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Comp.	(d) Contrib. to empl. ben. plans & deferred comp.	(e) Expense account & other allowances
TONY CAMPBELL GRAND RAPIDS 118 COMMERCE AVE SW SUITE 100 MI 49503	VP-COMMUNITY 50	84,924	29,455	375
KATHY WHITE GRAND RAPIDS 118 COMMERCE AVE SW SUITE 100 MI 49503	VP-RESOURCE 50	84,901	8,527	0
JANINE JOHNSON GRAND RAPIDS 118 COMMERCE AVE SW SUITE 100 MI 49503	VP-MARKETING 45	82,000	8,509	0
BEN EMDIN GRAND RAPIDS 118 COMMERCE AVE SW SUITE 100 MI 49503	DIR OF EARLY 45	80,000	4,257	0
CHARLIE BUSH GRAND RAPIDS 118 COMMERCE AVE SW SUITE 100 MI 49503	LABOR LIAISO 38	57,623	15,886	3,500
Total number of other employees paid over $50,000 ▶	7			

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part II-B Compensation of the Five Highest Paid Independe Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of other contractors receiving over $50,000 for other services ▶ 0

Part III **Statements About Activities** (See page 2 of the instructions.)

			Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ 3,869 (Must equal amounts on line 38, Part VI-A, or line **i** of Part VI-B.)	1	X	
	Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)			
a	Sale, exchange, or leasing of property?	2a		X
b	Lending of money or other extension of credit?	2b		X
c	Furnishing of goods, services, or facilities?	2c		X
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)? SEE PART V-A, FORM 990	2d	X	
e	Transfer of any part of its income or assets?	2e		X
3a	Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)	3a		X
b	Did the organization have a section 403(b) annuity plan for its employees?	3b		X
c	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c		X
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d		X
4a	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a		X
b	Did the organization make any taxable distributions under section 4966?	4b		X
c	Did the organization make a distribution to a donor, donor advisor, or related person?	4c		X

d	Enter the total number of donor advised funds owned at the end of the tax year ▶	0
e	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶	0
f	Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶	0
g	Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶	0

DAA

Part IV Reason for Non-Private Foundation Status (See pages 4 through 7 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).

6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)

7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).

8 ☐ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).

9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶ ....

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)

11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)

11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)

12 ☐ An organization that normally receives: **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions-subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:

☐ Type I ☐ Type II ☐ Type III-Functionally Intergrated ☐ Type III-Other

Provide the following information about the supported organizations. (See page 7 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents? Yes	No	(e) Amount of support
Total ▶					

14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 7 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

	Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
15	Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	15,867,089	15,448,891	15,852,167	12,236,959	59,405,106
16	Membership fees received					0
17	Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	248,833	282,019	278,308	302,458	1,111,618
18	Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	702,888	419,218	294,970	379,804	1,796,880
19	Net income from unrelated business activities not included in line 18					0
20	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21	The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					0
22	Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets STMT 16	133,033	-10,722	206,439	80,337	409,087
23	Total of lines 15 through 22	16,951,843	16,139,406	16,631,884	12,999,558	62,722,691
24	Line 23 minus line 17	16,703,010	15,857,387	16,353,576	12,697,100	61,611,073
25	Enter 1% of line 23	169,518	161,394	166,319	129,996	

26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24 ▶ **26a** 1,232,221

b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a. **Do not file this list with your return.** Enter the total of all these excess amounts ▶ **26b** 1,540,779

c Total support for section 509(a)(1) test: Enter line 24, column (e) ▶ **26c** 61,611,073

d Add: Amounts from column (e) for lines: 18 1,796,880 19 ______ 22 409,087 26b 1,540,779 ▶ **26d** 3,746,746

e Public support (line 26c minus line 26d total) ▶ **26e** 57,864,327

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ▶ **26f** 93.9187 %

27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." **Do not file this list with your return.** Enter the sum of such amounts for each year: N/A

(2005) ______ (2004) ______ (2003) ______ (2002) ______

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the **larger** of **(1)** the amount on line 25 for the year or **(2)** $5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in **(1)** or **(2),** enter the sum of these differences (the excess amounts) for each year: N/A

(2005) ______ (2004) ______ (2003) ______ (2002) ______

c Add: Amounts from column (e) for lines: 15 ______ 16 ______ 17 ______ 20 ______ 21 ______ ▶ **27c** ______

d Add: Line 27a total ______ and line 27b total ______ ▶ **27d** ______

e Public support (line 27c total minus line 27d total) ▶ **27e** ______

f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) ▶ **27f** ______

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶ **27g** ______ %

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ▶ **27h** ______ %

28 **Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15. NONE

Part V Private School Questionnaire (See page 9 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

			Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31		
	If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)			
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
34a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended?	34b		
	If you answered "Yes" to either 34a or b, please explain using an attached statement.			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Part VI-A **Lobbying Expenditures by Electing Public Charities** (See page 10 of the instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check ▶ **a** ☐ if the organization belongs to an affiliated group. Check ▶ **b** ☐ if you checked **"a"** and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for **all** electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		1,499
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		2,370
38 Total lobbying expenditures (add lines 36 and 37)	38		3,869
39 Other exempt purpose expenditures	39		15,809,655
40 Total exempt purpose expenditures (add lines 38 and 39)	40		15,813,524
41 Lobbying nontaxable amount. Enter the amount from the following table-			
If the amount on line 40 is- / **The lobbying nontaxable amount is-**			
Not over $500,000 — 20% of the amount on line 40			
Over $500,000 but not over $1,000,000 — $100,000 plus 15% of the excess over $500,000			
Over $1,000,000 but not over $1,500,000 — $175,000 plus 10% of the excess over $1,000,000	41		940,676
Over $1,500,000 but not over $17,000,000 — $225,000 plus 5% of the excess over $1,500,000			
Over $17,000,000 — $1,000,000			
42 Grassroots nontaxable amount (enter 25% of line 41)	42		235,169
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		0
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		0

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	**(a)** 2006	**(b)** 2005	**(c)** 2004	**(d)** 2003	**(e)** Total
45 Lobbying nontaxable amount	940,676	966,569	927,483	1,000,000	3,834,728
46 Lobbying ceiling amount (150% of line 45(e))					5,752,092
47 Total lobbying expenditures	3,869	10,527	1,894	13,810	30,100
48 Grassroots nontaxable amount	235,169	241,642	231,871	250,000	958,682
49 Grassroots ceiling amount (150% of line 48(e))					1,438,023
50 Grassroots lobbying expenditures	1,499	360		250	2,109

Part VI-B **Lobbying Activity by Nonelecting Public Charities**
(For reporting only by organizations that did not complete Part VI-A) (See page 13 of the instructions.) N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines **c** through **h.**)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines **c** through **h.**)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Part VII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations** (See page 13 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting organization to a noncharitable exempt organization of:			
(i) Cash	51a(i)		X
(ii) Other assets	a(ii)		X
b Other transactions:			
(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)		X
(ii) Purchases of assets from a noncharitable exempt organization	b(ii)		X
(iii) Rental of facilities, equipment, or other assets	b(iii)		X
(iv) Reimbursement arrangements	b(iv)		X
(v) Loans or loan guarantees	b(v)		X
(vi) Performance of services or membership or fundraising solicitations	b(vi)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:

(a) Line no.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
N/A			

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule:

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship
N/A		

Statement 1 - Form 990, Part I, Line 8c - Sale of Assets Other Than Inventory - Securities

Desc	How Rec'd	Whom Sold	Date Acquired	Date Sold	Sale Price	Cost & Expense	Deprec	Gain/ -Loss
PUBLICLY TRADED SECURITIES					$3,274,325	$2,912,589	$	$ 361,736
TOTAL					$3,274,325	$2,912,589	$ 0	$ 361,736

Statement 2 - Form 990, Part I, Line 8c - Sale of Assets Other Than Inventory - Other

Desc	How Rec'd	Whom Sold	Date Acquired	Date Sold	Sale Price	Cost & Expense	Deprec	Gain/ -Loss
RETIREMENT OF EQUIPMENT	PURCHASE	VARIOUS	VARIOUS	VARIOUS	$ 57,675	$ 61,989	$	$ -4,314
TOTAL					$ 57,675	$ 61,989	$ 0	$ -4,314

Statement 3 - Form 990, Part I, Line 16 - Payments to Affiliates

Bus Name Address	Purpose	Amount
UNITED WAY OF AMERICA	NATIONAL DUES	$ 138,159
TOTAL		$ 138,159

Statement 4 - Form 990, Line 20 - Other Changes in Net Assets or Fund Balances

Description	Amount
NET UNREALIZED GAINS ON INVESTMENTS	$ 429,341
CHANGE IN BENEFICIAL INTEREST OF ASSETS HELD BY TRUSTS AND FOUNDATIONS	131,777
TOTAL	$ 561,118

Statement 5 - Form 990, Part II, Line 22b - Other Grants and Allocations

Name / Address	Relationship to Org	Class of Activity	Date of Gift	Description of Property	Cash Contrib	NonCash Contrib	Book Value	BV Explantn	FMV Explntn
PARTNER AGENCY ALLOCATIONS THROUGHOUT WEST MICHIGAN	NONE				$ 7,412,528	$	$		
EMERGENCY ASSISTANCE PROGRAMS THROUGHOUT WEST MICHIGAN	NONE				50,835				
PROJECTS FUNDED BY GRANTS THROUGHOUT WEST MICHIGAN	NONE				818,927				
DESIGNATED DONATIONS TO CHARITABLE ORGANIZATIONS SPECIFIED BY THE DONOR PRIMARILY THROUGHOUT WEST MICHIGAN	NONE				3,396,100				
COMBINED FEDERAL CAMPAIGN DESIGNATED DONATIONS PRIMARILY THROUGHOUT WEST MICHIGAN	NONE				280,495				
TOTAL					$11,958,885	$ 0	$ 0		

Statement 6 - Form 990, Part II, Line 25a - Compensation of Current Officers

Name	Program Services	Management & General	Fundraising
EXPENSES	$	$	$
ANN DARD			
COMPENSATION	16,033	14,768	6,119
ROBERT HAIGHT			
COMPENSATION	55,378	51,009	21,136
SUSAN STODDARD			
COMPENSATION	36,856	33,949	14,067
TOTAL	$ 108,267	$ 99,726	$ 41,322

Statement 7 - Form 990, Part II, Line 43 - Other Functional Expenses

Description	Total Expenses	Program Service	Mgt & General	Fund-Raising
	$	$	$	$
EXPENSES				
CONTRACT STAFF	114,675	97,084	4,329	13,262
COMPUTER CONSULTING & FEES	49,836	32,593	6,524	10,719
BUILDING CONTRACTED SERVICES	50,650	31,103	5,602	13,945
LEGAL, AUDIT, & MISC SERVICES	61,092	26,565	22,636	11,891
CONSULTANTS	206,339	138,581	18,573	49,185
LOCAL MEETINGS & TRANS.	88,018	51,618	14,094	22,306
MEMBERSHIP DUES	9,341	6,071	1,749	1,521
MISCELLANEOUS	16,165	10,469	2,634	3,062
TOTAL	$ 596,116	$ 394,084	$ 76,141	$ 125,891

Statement 8 - Form 990, Part III, Line e - Other Program Services

Description
OTHER OPERATIONS THAT BENEFIT THE COMMUNITY.

Statement 9 - Form 990, Part IV, Line 54a - Publicly Traded Securities

Description	Beginning of Year	End of Year	Basis of Valuation
US AND STATE GOVERNMENT CORPORATE BONDS AND STOCKS	$ 4,784,163	$ 5,256,548	MARKET
CORPORATE STOCK			
CORPORATE BONDS			
TOTAL	$ 4,784,163	$ 5,256,548	

Statement 10 - Form 990, Part IV, Line 57 - Land, Buildings, and Equipment

Description	Beginning of Year	Accum Deprec	End of Year	Accum Deprec
EQUIPMENT	$ 968,392	$ 722,410	$ 1,044,493	$ 798,811
BUILDING	3,616,258	665,531	3,642,669	743,604
LAND	22,223		22,223	
TOTAL	$ 4,606,873	$ 1,387,941	$ 4,709,385	$ 1,542,415

Statement 11 - Form 990, Part IV, Line 58 - Other Assets

Description	Beginning of Year	End of Year
BENEFICIAL INTEREST IN ASSETS	$ 2,005,013	$ 2,041,436
DONATED ASSETS HELD FOR RESALE	18,950	15,950
TOTAL	$ 2,023,963	$ 2,057,386

Statement 12 - Form 990, Part IV, Line 65 - Other Liabilities

Description	Beginning of Year	End of Year
DESIGNATED DONATIONS DUE TO DESIGNATED AGENCIES	$ 2,256,059	$ 2,443,674
TOTAL	$ 2,256,059	$ 2,443,674

Statement 13 - Form 990, Part IV-A - Other Revenue Included on Return

Description	Amount
DESIGNATED DONATIONS TO CHARITABLE ORGANIZATIONS SPECIFIED BY THE DONOR	$ 3,396,100
COMBINED FEDERAL CAMPAIGN NON-HWMUW DESIGNATED DONATIONS	280,495
CHANGE IN BENEFICIAL INTEREST OF ASSETS HELD BY TRUSTS AND FOUNDATIONS	-131,777
TOTAL	$ 3,544,818

Statement 14 - Form 990, Part IV-B - Other Expenses included on Return

Description	Amount
DESIGNATED DONATIONS TO CHARITABLE ORGANIZATIONS SPECIFIED BY THE DONOR	$ 3,396,100
COMBINED FEDERAL CAMPAIGN NON-HWMUW DESIGNATED DONATIONS	280,495
TOTAL	$ 3,676,595

Statement 15 - Form 990, Part V-A - List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
DANA BOALS 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	MEMBER@LARGE	3	0	0	0
JAMES E. DUNLAP 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	CHAIR ELECT	6	0	0	0
MARTHA GONZALEZ-CORTES 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	MEMBER@LARGE	3	0	0	0
DANIEL C. OGLESBY 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	MEMBER@LARGE	3	0	0	0
SEAN M. EGAN 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	LABOR REP	3	0	0	0
MARY ELLEN RODGERS 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	CHAIR	6	0	0	0
JOHN MEILNER 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	TREASURER	6	0	0	0
ROBERT HAIGHT 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	PRESIDENT	54	127,522	26,492	4,022
SUSAN STODDARD 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	VP OF FINANC	48	84,872	12,667	225
DEB BAILEY 118 COMMERCE AVE. SW SUITE 100	MEMBER@LARGE	3	0	0	0

Statement 15 - Form 990, Part V-A - List of Officers, Directors, Trustees, and Key Employees (continued)

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
GRAND RAPIDS MI 49503					
BERT BLEKE 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	MEMBER@LARGE	3	0	0	0
CARLA BLINKHORN 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	AGENCY REP.	3	0	0	0
BARBRA WHITE 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	IMP CAB CH.	4	0	0	0
PATRICIA D. GARDNER 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	MEMBER@LARGE	3	0	0	0
SUSAN LEVY 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	LABOR REP.	3	0	0	0
BILL WAKEFIELD 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	MEMBER@LARGE	3	0	0	0
ANN DARD 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	SECRETARY	38	36,921	12,310	0
PENNY PESTLE 118 COMMERCE AVE. SW SUITE 100 GRAND RAPIDS MI 49503	COMM IMP CH	4	0	0	0

Statement 16 - Schedule A, Part IV-A, Line 22 - Other Income

Description	2005	2004	2003	2002
MISCELLANEOUS INCOME	$ 133,033	$ -10,722	$ 206,439	$ 80,337
TOTAL	$ 133,033	$ -10,722	$ 206,439	$ 80,337