



SECURITIES CONTRIBUTION FORM

Your investment helps improve lives and build a stronger community.

Thank you for your interest in contributing securities to Heart of West Michigan United Way.

Please help us accurately process and recognize your gift:

- **Print clearly and complete all information**
- **Provide a copy to your broker**
- **Fax a copy to Heart of West Michigan United Way at 616-459-8460**

Note: Mutual Fund Shares are acceptable as a gift, but some funds may require re-registration and may affect your date of gift amount.

DONOR INFORMATION

Name: _____

Employer: _____

Address: _____

City: _____ State: _____ Zip: _____

Day Phone: _____ Fax: _____

Email: _____

TRANSFER INFORMATION

I/We, _____, hereby authorize my/our broker at _____ to transfer on this _____

day of _____ from my/our account number _____

to the following Heart of West Michigan United Way account:

J.P. Morgan Securities, Inc.
Account No. PYH-351997
DTC Participant No. 0226

Please contact Toni Steele at 616-752-8624 if you have questions or need additional information.

SECURITIES TO TRANSFER

Security Name	Number of Shares	Estimated Value
_____	_____	_____
_____	_____	_____

Signature of Donor: _____ Date: _____